

12—16 OCTOBER 2026

WEEK **42**

NAGANI WEEKLY REVIEW

A week of changes. Better decisions for the week ahead.

Myanmar Weekly Review

17 OCT 2026 · English Edition

01 / WEEK 42

**Separate currency
exposure from fuel costs**

→

02 / WEEK 42

**Test availability behind
infrastructure
announcements**

→

03 / WEEK 42

**Check return-to-work
documents and next week's
dates**

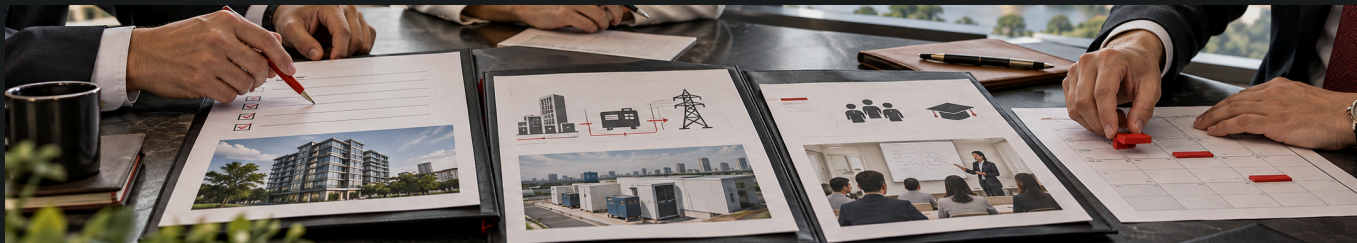
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12 OCT 00:00 — 16 OCT 23:59 MMT

日本語 / English / မြန်မာ

Conceptual visual; not a photograph of reported events.

This Week's Conclusions and Decisions



Concept illustration; not an actual meeting or news photograph.

01 **Separate currency exposure from fuel costs**

MRP's USD sell reference rose 2.83% over 12-15 October. CSO's Yangon diesel series fell 10.30% over 12-16 October. Requote by payment currency and fuel grade.

→

02 **Test availability behind infrastructure announcements**

The refinery launch and port plans are supply-side developments. Keep existing procurement assumptions until actual deliveries, schedules, quality and end-to-end charges are confirmed.

→

03 **Check return-to-work documents and next week's dates**

The report on workers returning abroad requires individual checks. Training registration opening on the 20th and an oil fair on 20-22 October are different milestones, not confirmed outcomes.

→

What changed—and what remains unresolved

Coverage: 12 October 00:00 to 16 October 23:59 MMT. Publication and event dates are separate. Events outside this week are not recounted as new simply because a daily issue included them.

Published	Case	Date/status distinction
12 Oct	Workers' re-departure report	Covers the preceding three weeks; not a new law's effective date
13-14 Oct	Dawei airport and seafood logistics	Visits/plans on 12-13 October; flight and export outcomes unverified
15 Oct	Refinery launch and port plans	Events on the 14th; commercial availability remains to be checked
15 Oct	Oil fair and training notices	Events/registration begin the following week or later
16 Oct	School solar and rehabilitation	Solar handover on the 15th; beneficiaries are year-to-date

Last week focused on electricity constraints, manufacturing PMI and a planned cold store. This week's infrastructure announcements do not establish operating hours, freight rates or orders. Changing last week's cautious assessment requires contract terms and evidence of actual service.

Five daily issues: 36 placements, 31 distinct cases after deduplication. Market tables, translations and index references are excluded.

Counting cases

Nine cases have publications this week, one tracks an event scheduled this week, and one is a continuing deadline/correction. An event listing is not a new outcome. Last week's PMI and cold-store plan are background comparisons, excluded from the 11 cases.

[The Irrawaddy · 12 Oct](#) · [GNLM · 15 Oct](#) · [GNLM · 16 Oct](#)

03 WEEKLY REVIEW

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Market references: Friday's endpoint is missing

2026	USD Buy	USD Sell	JPY Buy	JPY Sell
12 Oct	4,415	4,522	27.98	28.70
13 Oct	—	—	—	—
14 Oct	4,465	4,565	28.16	28.86
15 Oct	4,550	4,650	28.80	29.55
16 Oct	—	—	—	—

Market Rate Plus, MMK per USD 1 or JPY 1. Buy/sell refer to the provider buying/selling foreign currency. Historical rows use the displayed update date. The 17 October check still showed the 15th. No Friday value is imputed; changes are observed-interval changes, not a complete weekly return. Original shop, cash-counter equivalence and terms are unverified.

Analysis | USD sell moved 4,522→4,650, +128 MMK (+2.83%); JPY sell moved 28.70→29.55, +0.85 (+2.96%). Both cover 12-15 October. Firms with foreign-currency bills should check quotation expiry and settlement dates. This issue does not establish executable rates or access to hedging.

Illustration | A USD 1,000 bill differs by MMK 128,000 at these two sell references. This is amount × rate change, not realised profit/loss including fees and settlement terms. JPY liabilities and remittance receipts require separate calculations.

Market Rate Plus · 12/14/15 Oct; checked 17 Oct ↗

What the comparison can establish

The change between update dates in one MRP series is measurable. It does not establish execution for a given size, payment method, delivery location or fee. Record both quotation and payment timestamps next week to distinguish budget variance from execution variance.

Remittances from Japan: compare each payout method

2026	Cash	Bank	E-wallet
12 Oct	25.0461	25.0915	25.1394
13 Oct	24.9829	25.0282	25.0759
14 Oct	25.0180	25.0580	25.0980
15 Oct	25.0300	25.0700	25.0900
16 Oct	25.0500	25.0813	25.1000

Daily Kyodai official display, MMK/JPY 1. Cash, bank and e-wallet are separate. Display timezone was unspecified; morning retrieval times differed. Amount conditions and fees were not established. This is a display history, not a weekly comparison of net receipts. Processing-time rates apply.

[Kyodai Remittance · 12-16 Oct ↗](#)

CBM · 16 OCT 2026

Separate CBM series | 16 October: USD reference 2,100; market benchmark 3,660 MMK/USD. JPY reference 13.2924; market benchmark 23.1668 MMK/JPY, dividing the original per-100-yen values 1,329.24/2,316.68 by 100. Interbank weighted average 3,841.2 and bank-customer weighted average 3,673.3 MMK/USD are separate again. Differences against MRP/remittances are not profit.

[CBM reference / market benchmark ↗](#) · [CBM transaction-weighted series ↗](#)

Through Friday: fuel grades moved differently

Series/grade	Unit	12 Oct	16 Oct	Change
Gold 24K	MMK/tical	7,100,000	7,100,000	0.00%
Rice Emata Medium / Sinthwe Old	MMK/pyi	4,800	4,800	0.00%
Rice ShweBo Pawsan Medium / Old	MMK/pyi	8,500	8,500	0.00%
Yangon petrol 92	MMK/gallon	20,678	21,173	+2.39%
Yangon diesel	MMK/gallon	22,500	20,183	-10.30%
Groundnut oil Special / A May Htwar	MMK/viss	31,500	32,000	+1.59%

CSO Yangon series, 12→16 October, keeping grade and original unit constant. Gold: 24K, Shwe Bon Thar Street market; buy/sell side and shop unspecified. Fuel outlet unspecified; diesel is non-premium. No gallon-to-litre or pyi-to-kg conversion. Published references are not firm counter quotes.

Analysis | Currency pressure does not mean every input cost rose. Published petrol and diesel prices moved in opposite directions. Fix grade, location, delivery cost and payment date when comparing suppliers. Unchanged gold/rice observations apply only to these series, not every shop or grade.

[CSO · 12-16 Oct 2026 ↗](#)

Different checks for households and firms

Households compare the same product and pack size. Restaurants add usage and waste; carriers add fuel consumption by vehicle. CSO's published series does not include individual supply contracts or inventory costs. Check a written quote to see whether Friday's diesel change reaches the next delivery.

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Equities: Friday's rebound lifted the index above Monday

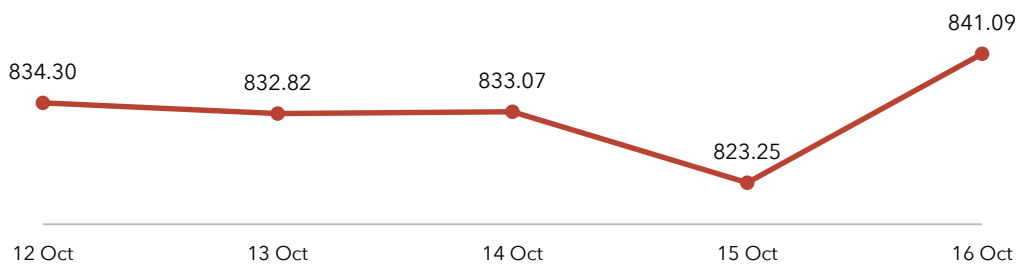
16 OCT · MAIN BOARD

841.09

12 → 16 OCT

+0.81%

MYANPIX · Main Board · 13:00 MMT



YSX Main Board, 13:00 MMT closes. Monday 834.30→Friday 841.09: +6.79 (+0.81%). Against the previous Friday's 826.13, the change is +1.81%. These have different starting points. Pre-Listing Board is excluded.

Analysis | Friday recovered 17.84 points from Thursday's 823.25. An index of a limited set of issuers is not a measure of all households or businesses. Check security-level liquidity and execution conditions separately; this is not a trading recommendation.

[YSX · 16 Oct 2026 13:00 MMT ↗](#)

Bonds: a separate measure

Government bond prices: unverified. Latest auction interest/yield: latest figures could not be read and verified from the original results. Price, coupon/rate and yield remain separate; missing data is not zero or unchanged.

Logistics plans: test the complete route

Facts and limits

Facts | GNLM's 13-14 October reports covered Dawei airport upgrades and proposed seafood air transport. Its 15 October report described improved rail access to Thilawa. These are separate projects. Scheduled flights, cargo acceptance, rail start dates and through-rates remain unverified.

End-to-end time

Analysis | For seafood, delays in collection, cold storage, clearance or last-mile delivery can erase the benefit of a shorter flight. Rail access to a port should likewise be assessed on total elapsed time including handling queues and final delivery.

Comparison steps | proposal

Reader checks | Obtain end-to-end quotes for the same commodity, weight and temperature. Confirm custody, delay liability and payment after acceptance. Use a trial shipment to record time and damage/spoilage. Hold a route change without a timetable and responsibility map. This is a proposed test, not a verified improvement.

[GNLM · 13-14 Oct ↗](#) · [GNLM · 15 Oct ↗](#)

Overseas work: plan for return-to-work delays

Scope of the report

Facts | The Irrawaddy reported on 12 October that over 300 overseas workers had been unable to depart again during the preceding three weeks, mainly over tax/remittance evidence. This is independent reporting, not verification of the original directive or universal application. Publication is not a new rule's effective date.

Impact channels | analysis

Analysis | Employers may face gaps, workers extra accommodation costs and families delayed income. The reported count cannot establish a probability or average delay. A contingency assignment and agreed contact date are more useful than assuming one guaranteed return date.

Before booking | proposal

Checks | Ask the relevant authority about documents and covered periods for the destination and individual status. Reconcile names on tax/remittance evidence and leave permission; check booking changes. Share personal data only as needed. Do not promise departure while requirements remain unresolved.

[The Irrawaddy · 12 Oct 2026 ↗](#)

Refinery and solar: the next evidence is operational

Refinery

Facts | GNLM reported on the 15th that Thanlyin refinery Phase I was commissioned on the 14th. Actual production, commercial deliveries and quality tests remain unverified here.

Analysis | A possible additional supplier is not yet a basis for lowering the fuel budget. Compare delivered price, specification and reliable volume.

[GNLM · 15 Oct ↗](#)

Solar equipment

Facts | GNLM's 16 October report described a 15 October handover at Insein No. 6 high school: 54 panels, three inverters and six batteries. An unclear generation unit is omitted.

Analysis | Equipment counts cannot establish runtime. Check load in kW, usable storage in kWh, conversion losses and cloudy-day operation.

[GNLM · 16 Oct ↗](#)

Illustrative check | Usable storage of 10 kWh with a constant 2 kW load gives a loss-free upper bound of five hours. Conversion losses and reserve limits reduce it. These are not the school's equipment values. Compare warranty, replacement cost and protected operations before buying.

Agri-food: bring quantity and quality requirements

Food Systems Forum · 16 OCT

The official programme scheduled the Food Systems Forum for 16 October at Wyndham Grand, Yangon. Forum approval is separate from general registration. Outcomes and contracts remain unverified. Treat the event as a lead, not proof of demand; consolidate product, buyer grade, logistics, acceptance and payment into one specification.

[Myanmar Agri-food Week · programme; checked 17 Oct ↗](#)

MEOMA · 20-22 OCT

GNLM's 15 October report scheduled MEOMA's edible-oil fair for 20-22 October on Min Ye Kyaw Swar Street, Lanmadaw, and Yanshin Street, Yankin. Prices, hours and quantity limits are unverified. CSO's specified groundnut-oil series rose 31,500→32,000 MMK/viss; that is not a quote for the fair's products.

[GNLM · 15 Oct ↗](#) · [CSO · 12-16 Oct ↗](#)

Comparison method | Compare the same oil type, purity and net quantity including delivery. A lower unit price can increase waste if stock expires before use. Base order size on normal usage, storage and returns. Do not convert viss to litres without a valid basis.

Briefs: read what each number actually measures

Standards: cumulative is not newly mandatory

The 1,131 national standards are cumulative, reported by GNLM on the 15th from remarks on the 14th. They are not all newly mandatory. Check product-specific number/version, buyer/import-country requirements and effective date before budgeting testing or certification. Original list and mandatory scope are unverified.

[GNLM · 15 Oct ↗](#)

Rehabilitation: year-to-date figures

GNLM's 16 October report described the Myitkyina rehabilitation centre. Its 170 people supported in 2026, including 75 receiving assistive devices, are year-to-date—not this week's new users. Eligibility, referral, fees and waiting time need facility confirmation. Capacity and users were not independently checked.

[GNLM · 16 Oct ↗](#)

A shared reading rule

A cumulative total describes scale; a weekly increment describes change. Do not calculate ratios across different populations, periods or regions. Standards counts do not prove export growth, and beneficiary totals do not reveal spare capacity. Return to the conditions a reader can actually use.

Next week: distinguish opening dates from deadlines

20 OCT · VFRDC

VFRDC's vegetable/seed-production training in Yemon, Hlegu opens registration on 20 October; course dates are 1 November–28 February 2027 (GNLM, 15 October). The 20th is not a closing date. Verify eligibility, capacity, fees, opening time and travel burden. Yield/income gains are not guaranteed.

[GNLM · 15 Oct ↗](#)

Expired and corrected

Closed items | ITD-1/2026 e-government software tender closed on the 15th at 13:00 MMT. Document sales ran 6–15 October; the 14 October daily's "ends on 14th" was corrected on the 15th. No extension verified; it is not an open opportunity. JITCO's 13 October application deadline has also passed.

[ITD-1/2026 original notice ↗](#) · [JITCO · 8 Oct ↗](#)

Proposed next steps | Requote currency payments for fixed amounts/dates; obtain through-rates and custody terms for logistics; check each worker's documents. Start small when conditions are clear. Hold expansion if price, delivery or quality remains unresolved. These are editorial proposals, not assigned or completed actions.

Return to the articles you need

01  Politics, international relations & safety –	02  Economy, finance & markets  p.4
03  Law, taxation & regulation  p.12	04  Property, construction & urban development –
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“–” means no standalone article in this issue, not an absence of news.

Life & safety	Japan links	Companies	Weather & disasters –	Events & deadlines
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We searched all 12 categories with 38 Japanese/English queries, selecting 11 substantive cases plus markets. NNA coverage was limited to lists/leads, not paid full text. MYANMAR JAPON, official releases and independent reporting were cross-checked; no field interviews or shop enquiries were conducted. Unretrieved notices and unverified outcomes remain qualified. Where photo rights were unclear, original comparison tables/checks replace copied images.